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Our Company was originally incorporated as BMW Ventures Limited on October 07, 1994 with the Registrar of Companies, Bihar, Patna, as a limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 07, 1994 and Certificate of Commencement of Business issued on October, 19, 1994 by Registrar of Companies, Patna, Bihar. For details of change in name and address of our Registered Office, see "Our History and Certain Corporate Matters" on page 191 of this Draft Red Herring Prospectus.

Registered Office: 1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna- 800004; **CIN:** U25111BR1994PLC006131;
Contact Person: Ruchika Maheshwari Kejriwal, Company Secretary and Compliance Officer; **Telephone No:** +91 81022 23771/74; **E-mail:** cs@bmwventures.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 28, 2024 ("ADDENDUM")			
OUR PROMOTERS: BIJAY KUMAR KISHOREPURIA, SABITA DEVI KISHOREPURIA, NITIN KISHOREPURIA, RACHNA KISHOREPURIA, BMW FIN-INVEST PRIVATE LIMITED AND RIDHISIDHI FINCON PRIVATE LIMITED			
<p>INITIAL PUBLIC OFFERING OF UP TO 2,34,18,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE"). THE ISSUE WOULD CONSTITUTE 27.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION AND [•], A HINDI NEWSPAPER, HINDI BEING REGIONAL LANGUAGE OF PATNA, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").</p> <p>In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.</p> <p>This Addendum is in reference to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges in relation to the Offer. In this regard, potential Bidders may note that at the time of filing of the Draft Red Herring Prospectus, our Company had identified Bijay Kumar Kishorepuria, Sabita Devi Kishorepuria, Nitin Kishorepuria, Rachna Kishorepuria as the promoters of our Company Our Company, in consultation with the relevant stakeholders and pursuant to the resolution passed by our Board on July 05, 2024, has decided to also identify BMW Fin-Invest Private Limited and Ridhisidhi Fincon Private Limited as the promoters of our Company, with effect from July 05, 2024 Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus, will also include BMW Fin-Invest Private Limited and Ridhisidhi Fincon Private Limited.</p> <p>Potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the relevant portions of the front inside cover page and sections titled "Definitions and Abbreviation", "Summary of the Offer Document", "Risk Factors", "Capital Structure", "History and Certain Corporate Matters", "Our Promoters and Promoter Group" and "Outstanding Litigation and Material Developments" have been updated and included in this Addendum. All other updates to the Draft Red Herring Prospectus in this regard will be carried out in the Red Herring Prospectus and the Prospectus.</p> <p>The changes in this Addendum are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements and updates the information in the Draft Red Herring Prospectus, as applicable. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Issue.</p> <p>The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act or except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"); for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus as "QIBs") pursuant to Section 4(a) of the U.S. Securities Act and (b) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.</p> <p>This Addendum shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of our Company i.e. www.bmwventures.com and the website of the BRLMs, i.e., Sarthi Capital Advisors Private Limited at www.sarthi.in. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.</p>			
<p>Place: Patna Date: July 05, 2024</p>		<p style="text-align: right;">For BMW Ventures Limited On behalf of Board of Directors Sd/- Ruchika Maheshwari Kejriwal Company Secretary and Compliance Officer</p>	
BOOK RUNNING LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE	
 <p>Sarthi Capital Advisors Private Limited CIN: U65190DL2012PTC238100 401, 4th Floor, Manek Plaza, 167, Vidyanaagari Marg, Kalina, Santacruz (E), Mumbai – 400 098 Tel No.: +91 22 2652 8671/ 72 Email Id: compliance@sarthiw.in Contact Person: Taher Engineer SEBI Registration No.: INM000012011 Website: www.sarthiw.in</p>		 <p>Cameo Corporate Services Limited CIN: U67120TN1998PLC041613 Subramanian Building, 1, Club House Road, Chennai-600002 Tel No.: +91 44 4002 0700 E-Mail Id: bmw@cameoindia.com Investor Grievance E-Mail Id: investor@cameoindia.com Website: www.cameoindia.com Contact Person: K. Sreepriya SEBI Registration No.: INR000003753</p>	
BID/ISSUE PERIOD			
ANCHOR INVESTOR BIDDING DATE	[•]	BID/ISSUE OPENS ON*	[•]
		BID/ISSUE CLOSES ON**	[•]

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SECTION I - GENERAL

DEFINITIONS AND ABBREVIATIONS

This Addendum uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, or unless otherwise specified, shall have the meaning as provided below

Term	Description
Additional Promoters	The Additional Promoters of our Company, namely, BMW Fin-Invest Private Limited and Ridhisidhi Fincon Private Limited. For further details, see “ <i>Our Promoters and Promoter Group</i> ” on page 11 of this Addendum.
Additional Promoter Group	Individuals and entities which constitute the promoter group of our Company, by virtue of Additional Promoters being identified as promoters of our Company, in accordance with Regulation 2(1) (pp) of the SEBI ICDR Regulations (in addition to members of the Promoter Group identified pursuant to classification of Bijay Kumar Kishorepuria, Nitin Kishorepuria, Rachna Kishorepuria and Sabita Devi Kishorepuria as promoters of our Company in the Draft Red Herring Prospectus). For further details, see “ <i>Our Promoters and Promoter Group</i> ” on page 11 of this Addendum.

The following definitions included in the Draft Red Herring Prospectus will be replaced with the definitions set out below:

Company related terms

Term	Description
Promoters	The promoters of our Company in accordance with Regulation 2(1) (oo) of the SEBI ICDR Regulations, being, Bijay Kumar Kishorepuria, Nitin Kishorepuria, Rachna Kishorepuria, Sabita Devi Kishorepuria, BMW Fin-Invest Private Limited and Ridhisidhi Fincon Private Limited. For further details, see “ <i>Our Promoters and Promoter Group</i> ” on page 216 of the Draft Red Herring Prospectus and page 11 of this Addendum

The following definition will be included in the Draft Red Herring Prospectus: Issue related terms

Term	Description
“Addendum”	The addendum to the Draft Red Herring Prospectus dated June 28, 2024, filed with SEBI and the Stock Exchanges and issued in accordance with the SEBI ICDR Regulations

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

SUMMARY OF THE OFFER DOCUMENT

The disclosures in the section “Summary of the Offer Document” on page 21 of the Draft Red Herring Prospectus shall be updated/ replaced, as applicable, with the following additional details pertaining to our Additional Promoters:

Our Promoters:

Nitin Kishorepuria, Rachna Kishorepuria, Bijay Kumar Kishorepuria and Sabita Devi Kishorepuria are the Promoters of our Company.

Our Additional Promoters:

BMW Fin - Invest Private Limited and Ridhisidhi Fincon Private Limited are the additional Promoter of our Company.

For further details, see “Our Promoters and Promoter Group” on page 216 of the Draft Red Herring Prospectus and page 11 of this Addendum.

Aggregate Pre-Issue and Post-Issue shareholding of our Promoters, the members of our Promoter Group (other than our Promoters):

As on the date of this Addendum, the Pre-Issue shareholding of our Promoters and Promoter Group is as follows:

Sr. No.	Name of the Shareholder	Pre-Issue Equity Share capital		Post-Issue Equity Share capital	
		No. of Equity Shares held	% of paid-up Equity Share capital	No. of Equity Shares held	% of paid-up Equity Share capital
A. Promoters:					
1.	BMW Fin-Invest Private Limited	24,382,600	38.51%	2,43,82,600	28.11%
2.	Nitin Kishorepuria	1,75,97,200	27.79%	1,75,97,200	20.29%
3.	Sabita Devi Kishorepuria	57,98,200	9.16%	57,98,200	6.69%
4.	Ridhisidhi Fincon Private Limited	55,35,000	8.74%	55,35,000	6.38%
5.	Rachna Kishorepuria	44,64,000	7.05%	44,64,000	5.15%
6.	Bijay Kumar Kishorepuria	39,66,600	6.26%	39,66,600	4.57%
Total (A)		61,743,600	97.52%	61,743,600	71.19%
B. Promoters Group:					
1.	Nupur Singhania	11,37,600	1.80%	11,37,600	1.31%
2.	Nitin Kishorepuria HUF	2,62,800	0.42%	2,62,800	0.30%
3.	Bijay Kumar Kishorepuria (HUF)	1,71,000	0.27%	1,71,000	0.20%
Total (B)		15,71,400	2.48%	15,71,400	1.81%
Total (A+B)		6,33,15,000	100.00%	6,33,15,000	73.00%

For further details, see “Capital Structure” on page 95 of the Draft Red Herring Prospectus and page 7 of this Addendum.

Summary of Outstanding Litigations

Category of individuals / entities	No. of Criminal Proceedings	No. of Tax Proceedings (direct and indirect tax)	No. of Statutory or Regulatory Proceedings	Disciplinary actions by SEBI or Stock Exchanges against our Promoters in the last five years, including outstanding action	No. of Material civil litigation [#]	Aggregate amount involved* (₹ in lakhs)
Company						
By the Company	13	-	-	-	-	153.58
Against the Company	-	02	-	-	-	9.60
Directors						
By the Directors	-	-	-	-	-	-

Category of individuals / entities	No. of Criminal Proceedings	No. of Tax Proceedings (direct and indirect tax)	No. of Statutory or Regulatory Proceedings	Disciplinary actions by SEBI or Stock Exchanges against our Promoters in the last five years, including outstanding action	No. of Material civil litigation [#]	Aggregate amount involved* (₹ in lakhs)
Against the Directors	-	10	-	-	-	24.53
Promoters						
By the Promoters	-	-	-	-	-	-
Against the Promoters	-	16	-	-	-	47.89
Group Companies						
By the Group Company	13	-	-	-	-	1,129.65
Against the Group Company	-	21	-	-	-	49.82

For further details of the outstanding litigation proceedings involving our Additional Promoters, see “Outstanding Litigation and Material Developments” on page 16 of this Addendum.

Financing Arrangements

There have been no financing arrangements whereby our Additional Promoters have financed the purchase by any other person of securities of our Company, other than in the normal course of the business of the financing activity during a period of six months immediately preceding the date of this Addendum.

Weighted average price at which the Equity Shares were acquired by our Additional Promoters in the one year preceding the date of this Addendum:

The weighted average price at which the Equity Shares were acquired by our Additional Promoters and Additional Promoter Group in the one year preceding the date of this Addendum is as follows:

Name of Additional Promoter	Number of Equity Shares acquired in the preceding one year	Weighted average price of acquisition per Equity Share (₹)*
BMW Fin - Invest Private Limited	18,286,950	Nil [#]
Ridhisidhi Fincon Private Limited	41,51,250	Nil [#]

*As certified by A D V & Associates, Chartered Accountants, pursuant to their certificate dated July 05, 2024

[#] Shares allotted pursuant to Bonus Issue

Average Cost of Acquisition of Equity Shares for our Additional Promoters:

The average cost of acquisition per Equity Share for our Additional Promoters as on the date of this Addendum is as follows:

Name of Additional Promoter	Number of Equity Shares held	Average cost of acquisition per Equity Share* (₹)
BMW Fin - Invest Private Limited	2,43,82,600	0.68
Ridhisidhi Fincon Private Limited	55,35,000	2.00

*As certified by A D V & Associates, Chartered Accountants, pursuant to their certificate dated July 05, 2024

Details of the price at which specified securities were acquired in the last three years immediately preceding the date of this Addendum by our Additional Promoters:

Except as stated below, there have been no Equity Shares that were acquired in the last three years preceding the date of this Addendum, by our Additional Promoters, members of the Promoter Group (other than our Promoters) and the shareholders with rights to nominate Directors or other rights on the Board of our Company:

Name of Additional Promoters	Date of acquisition	Number of Equity Shares	Face value per Equity Share (in ₹)	Acquisition price per Equity Share (in ₹)
BMW Fin - Invest Private Limited	March 20, 2024	1,82,86,950	10	Nil [#]
Ridhisidhi Fincon Private Limited	March 20, 2024	41,51,250	10	Nil [#]

* As certified by A D V & Associates, Chartered Accountants, pursuant to their certificate dated July 05, 2024

[#]Shares Allotted pursuant to Bonus issue

SECTION II – RISK FACTOR

The disclosures in the section “Risk Factors” on page 31 of the Draft Red Herring Prospectus shall be updated/replaced, as applicable, with the following additional details pertaining to our Additional Promoters:

23) Our Directors, Promoters, Additional Promoters and Group Company, have extended personal guarantees and corporate guarantees with respect to loan facilities availed by our Company. Further, Promoters, members of our Promoter Group, our Directors and Group Companies have provided their property as collateral security for loan facilities availed by our Company. Revocation of any or all of these personal guarantees or withdrawal of such property may adversely affect our business operations and financial condition.

Our Promoters and our Directors, Bijay Kumar Kishorepuria, Sabita Devi Kishorepuria, Nitin Kishorepuria, Rachna Kishorepuria and BMW Fin-Invest Private Limited, have provided personal /corporate guarantees for the loans availed by our Company from various lenders. Our Group Company, Jai Basukinath Traders Private Limited have provided corporate guarantees for securing the loans availed by our Company from lenders. Further, our Group Company Jagdamba Value Steel Private Limited, our Promoters and Directors, Bijay Kumar Kishorepuria, Nitin Kishorepuria, Rachna Kishorepuria and our Promoter Group entity, Bijay Kumar Kishorepuria (HUF) have provided their personal property as collateral security for loan facilities availed by our Company. The details of the personal guarantees and corporate guarantees extended have been provided below:

Sr. No.	Name of the lender	Name of the Promoter/Promoter Group/ Director/ Group Company	Name of the facility	Amount of guarantee (₹ in lakhs)
1	HDFC Bank	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria	Loan Against Property	3,370
2	HDFC Bank	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria	Loan Against Property	1,402
3	PNB	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria Jai Basukinath Traders Private Limited	Guaranteed Emergency Credit Line	1,270
4	PNB	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria Jai Basukinath Traders Private Limited	Guaranteed Emergency Credit Line	635
5	AXIS	Bijay Kumar Kishorepuria Nitin Kishorepuria	Term Loan	427
6	ICICI	Bijay Kumar Kishorepuria Nitin Kishorepuria	Term Loan	220
7	PNB	Bijay Kumar Kishorepuria Nitin Kishorepuria	Vehicle Loan	81
8	HDFC	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria	Cash Credit Including WCDL	8,500
9	PNB	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria	Cash Credit Including WCDL	16,000
10	PNB	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria	Cash Credit (Adhoc)	1,500

Sr. No.	Name of the lender	Name of the Promoter/Promoter Group/ Director/ Group Company	Name of the facility	Amount of guarantee (₹ in lakhs)
		Rachna Kishorepuria		
11	Tata Capital	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria	Channel Finance	2,000
12	Tata Capital	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria	Channel Finance (Adhoc)	1,000
13	IndusInd Bank	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria	Channel Finance	1,500
14	Axis Bank	Bijay Kumar Kishorepuria Nitin Kishorepuria Sabita Devi Kishorepuria Rachna Kishorepuria BMW Fin-Invest Private Limited	Channel Finance	1,000
Total				38,905

For details, please refer to the chapter titled — “Financial Indebtedness” on page 275 of the Draft Red Herring Prospectus.

In the event any of these guarantees are revoked or the properties provided as collateral security are withdrawn, our lenders may require us to furnish alternate guarantees or an additional security or may demand a repayment of the outstanding amounts under the said facilities sanctioned or may even terminate the facilities sanctioned to us. There can be no assurance that our Company will be able to arrange such alternative guarantees or provide an alternate collateral security in a timely manner or at all. If our lenders enforce these restrictive covenants or exercise their options under the relevant debt financing agreements, our operations and use of assets may be significantly hampered and lenders may demand the payment of the entire outstanding amount and this in turn may also affect our further borrowing abilities thereby adversely affecting our business and operations. For further details, please refer to the chapter titled — “Financial Indebtedness” on page 275 of the Draft Red Herring Prospectus.

49) The average cost of acquisition of Equity Shares held by our Additional Promoters could be lower than the Issue Price.

Our Additional Promoters’ average cost of acquisition of Equity Shares in our Company may be lower than the Issue Price as may be decided by the Company, in consultation with the Book Running Lead Manager. The details of the average cost of acquisition of Equity Shares held by our additional Promoters, as at the date of this addendum is set out below:

Sr. No.	Name of the Promoter	Number of Equity Shares*	Average cost of acquisition per Equity Share (in ₹)
1.	BMW Fin-Invest Private Limited	2,43,82,600	0.68
2.	Ridhisidhi Fincon Private Limited	55,35,000	2.00

*As certified by the Statutory Auditor by way of its certificate dated July 05, 2024

For more details regarding weighted average cost of acquisition of Equity Shares by our Promoters and build-up of Equity Shares by our Promoters in our Company, see “Capital Structure” beginning on page 95 of the Draft Red Herring Prospectus.

SECTION III – INTRODUCTION

CAPITAL STRUCTURE

History of build-up of Additional Promoters' shareholding and Lock-in of Additional Promoters' shareholding (including Promoters' contribution):

History of build-up of Additional Promoters' shareholdings.

As on the date of this Addendum, our Additional Promoters hold 2,99,17,600 Equity Shares which constitutes 47.25% of the pre-Issue issued, subscribed and paid-up Equity Share Capital of our Company. Further, none of the Equity Shares held by our Additional Promoters are pledged.

BMW Fin - Invest Private Limited

Date of Allotment/ Transfer/ when made fully paid up*	Number of Equity Shares	Face Value per Share (₹)	Issue/Acquisition Sale Price per Share (₹)**	Nature of Consideration (Cash/ Other than Cash)	Nature of Transaction	% of pre-Issue equity share capital	% of post-Issue equity share capital
May 31, 2010	11,28,750	10	10	Cash	Transfer ⁽¹⁾	0.02%	0.01%
December 20, 2011	2,50,000	10	50	Cash	Further Allotment ⁽²⁾	0.00%	0.00%
December 17, 2013	-8,750	10	63	Cash	Transfer ⁽³⁾	0.00%	0.00%
November 04, 2016	27,40,000	10	-	-	Bonus ⁽⁴⁾	0.04%	0.03%
March 31, 2018	20,55,000	10	-	-	Bonus ⁽⁵⁾	0.03%	0.02%
April 01, 2022	-3,650	10	61	Cash	Transfer ⁽⁶⁾	-0.01%	0.00%
Total Pre-Split Shares	61,61,350	10	-	-	-	-	-
On August 06 2022 Company has split its shares from Face Value of Rs.10 each to Face Value of Rs.1 each							
Total Post-Split Shares	6,16,13,500	1	-	-	-	-	-
On September 30 2023 Company has consolidate its shares from Face Value of Rs.1 each to Face Value of Rs.10 each							
Total No. of shares post consolidation	61,61,350	10					
February 22, 2024	-6,570	10	99	Cash	Transfer ⁽⁷⁾	0.00%	0.00%
February 29, 2024	-59,130	10	99	Cash	Transfer ⁽⁸⁾	0.00%	0.00%
March 20, 2024	18,286,950	10	-	-	Bonus ⁽⁹⁾	0.29%	0.21%

* All the Equity Shares held by our Promoters were fully paid up as on the respective dates of acquisition of such Equity Shares.

** Cost of acquisition excludes Stamp Duty

Notes:

(1)	Transfer of 12,500 Equity shares from Rose Valley Dealers Private Limited, 90,000 Equity Shares from Manohar Vanjiya Private Limited, 12,500 Equity Shares from Alpin Distributors Private Limited, 17,500 Equity Shares from Surmala Leasing Limited, 1,42,500 Equity Shares from Anubhuti Vanjiya Private Limited, 5,000 from Well Wisher Vanjiya Private Limited, 81,500 from Grower Distributor Private Limited, 1,90,000 Equity Shares from Shraddha Jyoti Vanjiya Private Limited, 7,500 from Abhiruchi Consultant Private Limited, 6,000 Equity Shares from Aruna Traders Private Limited, 12,500 from Gitabali Merchants Private Limited, 5,000 Equity Shares from Prestige Advisory Services Private Limited, 18,750 from Khera Motor finance Private Limited, P & M Distributor Private Limited, 37,500 Equity Shares from Anushree Tie-Up Private Limited, 1,00,000 from MVS Leasing Private Limited, 75,000 Equity Shares from Glorious Holdings Private Limited, 1,12,500 from Sadabahar Vanjiya Private limited, 62,500 Equity Shares from Improve Financial Consultant Private Limited, 62,500 Equity Shares from Longview Financial Management Private Limited, 37,500 Equity Shares from Sitaram Investment Private Limited and 25,000 Equity Shares from Synox Marketing Private Limited
(2)	Further Allotment
(3)	Transfer to Bijay Kumar Kishorepuria
(4)	Bonus Issue in the Ratio of 1:2
(5)	Bonus Issue in the Ratio of 2:1
(6)	Transfer to Bijay Kumar Kishorepuria
(7)	Transfer to Nitin Kishorepuria HUF
(8)	Transfer to Nitin Kishorepuria HUF
(9)	Bonus Issue in the Ratio of 1:3

Ridhisidhi Fincon Private Limited

Date of Allotment/ Transfer/ when made fully paid up*	Number of Equity Shares	Face Value per Share (₹)	Issue/Acquisition Sale Price per Share (₹)**	Nature of Consideration (Cash/ Other than Cash)	Nature of Transaction	% of pre-Issue equity share capital	% of post-Issue equity share capital
March 06, 2013	2,00,000	10	50	Cash	Further Allotment ⁽¹⁾	0.00	0.00
December 03, 2013	1,07,500	10	10		Transfer ⁽²⁾	0.00	0.00
November 04, 2016	6,15,000	10	-	-	Bonus ⁽³⁾	0.01	0.01
March 31, 2018	4,61,250	10	-	-	Bonus ⁽⁴⁾	0.01	0.01
Total Pre-Split Shares	13,83,750	10					
On August 06 2022 Company has split its shares from Face Value of Rs.10 each to Face Value of Rs.1 each							
Total Post-Split Shares	1,38,37,500	1	-	-	-	-	-
On September 30 2023 Company has consolidate its shares from Face Value of Rs.1 each to Face Value of Rs.10 each							
Total No. of shares post consolidation	13,83,750	10	-	-	-	-	-
March 20, 2024	41,51,250	10	-	-	Bonus ⁽⁵⁾	0.07	0.05

* All the Equity Shares held by our Promoters were fully paid up as on the respective dates of acquisition of such Equity Shares.

** Cost of acquisition excludes Stamp Duty

Notes:

(1)	Further Allotment
(2)	Transfer from KSL Resources Private Limited
(3)	Bonus Issue in the Ratio of 1:2
(4)	Bonus Issue in the Ratio of 2:1
(5)	Bonus Issue in the Ratio of 1:3

Details of the shareholding of our Promoters and members of the Promoter Group is as below after taking in to consideration of Additional Promoters holding and Directors of additional promoters:

Sr. No.	Name of the Shareholder	Pre-Issue Equity Share capital		Post-Issue Equity Share capital	
		No. of Equity Shares held	% of paid-up Equity Share capital	No. of Equity Shares held	% of paid-up Equity Share capital
A. Promoters:					
1.	BMW Fin - Invest Private Limited	24,382,600	38.51%	2,43,82,600	28.11%
2.	Nitin Kishorepuria	1,75,97,200	27.79%	1,75,97,200	20.29%
3.	Sabita Devi Kishorepuria	57,98,200	9.16%	57,98,200	6.69%
4.	Ridhisidhi Fincon Private Limited	55,35,000	8.74%	55,35,000	6.38%
5.	Rachna Kishorepuria	44,64,000	7.05%	44,64,000	5.15%
6.	Bijay Kumar Kishorepuria	39,66,600	6.26%	39,66,600	4.57%
Total (A)		61,743,600	97.52%	61,743,600	71.19%
B. Promoters Group:					
7.	Nupur Singhania	11,37,600	1.80%	11,37,600	1.31%
8.	Nitin Kishorepuria HUF	2,62,800	0.42%	2,62,800	0.30%
9.	Bijay Kumar Kishorepuria HUF	1,71,000	0.27%	1,71,000	0.20%
Total (B)		15,71,400	2.48%	15,71,400	1.81%
Total (A+B)		6,33,15,000	100.00%	6,33,15,000	73.00%

Except for Nitin Kumar Kishorepuria who is the Director of our one of the additional promoter i.e. BMW Fin-Invest Private Limited, none of the Directors of our Corporate Promoters hold any equity share in our Company. Nitin Kishorepuria holds 1,75,97,200 Equity Shares of face value of ₹10.00 each representing 27.79% of the total pre-issue capital of our Company.

All the Equity shares held by our additional promoters are in dematerialized as on the date this addendum.

Except as disclosed below, there have been no acquisition of equity shares in the immediately preceding three years (including the immediately preceding one year) by our Additional Promoters:

Name of Additional Promoters	Date of acquisition	Number of Equity Shares	Face value per Equity Share (in ₹)	Acquisition price per Equity Share (in ₹)
BMW Fin - Invest Private Limited	March 20, 2024	1,82,86,950	10	Nil [#]
Ridhisidhi Fincon Private Limited	March 20, 2024	41,51,250	10	Nil [#]

*As certified by A D V & Associates, Chartered Accountants, pursuant to their certificate dated July 05, 2024

[#]Shares Allotted pursuant to Bonus issue.

The average cost of acquisition of or subscription of shares by our Additional Promoters is set forth in the table below:

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition* (₹ per share)
1)	BMW Fin - Invest Private Limited	2,43,82,600	0.68
2)	Ridhisidhi Fincon Private Limited	55,35,000	2.00

*As certified by A D V & Associates, Chartered Accountants, pursuant to their certificate dated July 05, 2024

Our Additional Promoters will not participate in this Issue.

All transactions in Equity Shares by our Additional Promoters, if any, between the date of filing of the Red Herring Prospectus and the Issue Closing Date will be reported to the Stock Exchanges within 24 hours of such transactions being completed.

SECTION IV – ABOUT OUR COMPANY

HISTORY AND CERTAIN CORPORATE MATTERS

This section “*History and Certain Corporate Matters*” on page 191 of the Draft Red Herring Prospectus shall be read with the following additional details pertaining to our Additional Promoters:

Guarantees provided by our Additional Promoters:

Except as disclosed in the chapter titled “Financial Indebtedness” on page 275 of the Draft Red Herring Prospectus our Additional Promoters have not given any guarantees to third parties that are outstanding as on the date of filing of this Addendum.

Agreements with Key Managerial Personnel or Senior Management or Directors or Additional Promoters or any other employee:

As on the date of the Addendum, there are no agreements entered into by our Key Managerial Personnel or Senior Management or Directors or Additional Promoters or any other employee of our Company, either by themselves or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of our Company.

OUR PROMOTERS AND PROMOTER GROUP

This section “*Our Promoters and Promoter Group*” on page 216 of the Draft Red Herring Prospectus shall be read with the following additional details pertaining to our Additional Promoters:

BMW Fin-Invest Private Limited

Corporate Information

BMW Fin-Invest Private Limited was incorporated as a Private Limited Company on March 19, 1996 under the Companies Act, 1956. Its CIN is U65923WB1996PTC078232 Its registered office is situated at 10th Floor, Poddar Point Block A, 113 Park Street, Kolkata – 700 016.

Nature of business

The company specializes in a range of financial services such as finance, hire purchase, leasing, and finance lease operations across various sectors. Additionally, it offers lending and financing solutions tailored specifically for small traders and individuals, catering to their diverse financial needs and no change in such activities is currently proposed.

Financial Highlights

Particulars	Fiscal 2023	Fiscal 2022	Fiscal 2021
Total Revenue (₹ in lakhs)	112.06	347.32	340.59
PAT (₹ in lakhs)	(23.56)	46.99	25.86
PAT (%)	0.00	13.52	7.59
Share Capital (₹ in lakhs)	99.89	99.89	99.89
Net Worth (₹ in lakhs)	942.53	966.01	906.72
Long Term Borrowings (₹ in lakhs)	0.00	0.00	5.97

Shareholding Pattern of BMW Fin-Invest Private Limited

Sr. No.	Name of Shareholders	No. of Shares	Percentage (%)
1)	Bijay Kumar Kishorepuria	3,47,770	34.81%
2)	Nitin Kishorepuria	3,09,680	31.00%
3)	Rachna Kishorepuria	1,61,050	16.12%
4)	Sabita Devi Kishorepuria	95,750	9.58%
5)	Bijay Kumar Kishorepuria (HUF)	54,000	5.41%
6)	Nupur Singhania	29,100	2.91%
7)	Nitin Kishorepuria (HUF)	1,510	0.15%
8)	Alok Agarwal	5	0.00%
9)	Anand Kedia	5	0.00%
10)	Anupam Nathani	5	0.00%
11)	Gauri Shanker Agarwal (HUF)	5	0.00%
12)	Kashi Prasad Bhuwania	5	0.00%
13)	Kashi Prasad Bhuwania (HUF)	5	0.00%
14)	M.P. Agarwal	5	0.00%
15)	M.P. Agarwal & Sons	5	0.00%
16)	Manoj Kumar Kamalia	5	0.00%
17)	Nirupam Nathani (Huf)	5	0.00%
18)	Poonam Choudhary	5	0.00%
19)	Pushpa Bhuwania	5	0.00%
20)	Sandip Kumar Mohanka	5	0.00%
21)	Shivani Kamalia	5	0.00%

Sr. No.	Name of Shareholders	No. of Shares	Percentage (%)
22)	Santosh Agarwal	5	0.00%
23)	Gopal Ram Choudhary (HUF)	5	0.00%
24)	Anju Singhania	5	0.00%
25)	Vineet Singhania	5	0.00%
26)	Gauri Shankar Agarwal	5	0.00%
27)	Ruchandan Haresh	5	0.00%
28)	Ruchandan Yuvika	5	0.00%
29)	Saroj Devi	5	0.00%
Total		9,98,970	100.00%

Promoter of BMW Fin-Invest Private Limited are:

Promoters of BMW Fin-Invest Private Limited are Bijay Kumar Kishorepuria and Nitin Kishorepuria.

Board of Directors of BMW Fin - Invest Private Limited

Sr. No.	Name of Directors	Designation
1)	Nitin Kishorepuria	Director
2)	Sandip Kumar Mohanka	Director
3)	Manojkumar Kamalia	Director

Change in control of BMW Fin-Invest Private Limited

There has been no change in the control of BMW Fin-Invest Private Limited in the last three years preceding the date of this Addendum.

Our Company confirms that the permanent account number, bank account number, company registration number and the address of the Registrar of Companies where BMW Fin-Invest Private Limited is registered, will be submitted to the Stock Exchanges at the time of filing the Draft Red Herring Prospectus.

Ridhisidhi Fincon Private Limited

Corporate Information

Ridhisidhi Fincon Private Limited was incorporated as a Private Limited Company on October 13, 2007 under the Companies Act, 1956. Its CIN is U01100WB2007PTC119594 Its registered office is situated at 113, Park Street, Block-A, 5th Floor, Kolkata-700 016

Nature of business

The core business activity of the company centers on its role as a Non-Banking Financial Company (NBFC), primarily focused on providing loans and financial services. As an NBFC, the company engages in activities such as finance, hire purchase, leasing, finance lease operations, lending, and providing financing solutions to small traders and individuals and no changes in such activities is currently proposed.

Financial Highlights

Particulars	Fiscal 2023	Fiscal 2022	Fiscal 2021
Total Revenue (₹ in lakhs)	42.26	139.36	1362.92
PAT (₹ in lakhs)	7.09	(62.02)	78.33
PAT%	16.77	-	5.75
Share Capital (₹ in lakhs)	56.80	56.80	56.80
Net Worth (₹ in lakhs)	1,095.94	1,088.85	1,709.02

Shareholding Pattern of Ridhisidhi Fincon Private Limited

Sr. No.	Name of Shareholders	No. of Shares	Percentage (%)
1)	Bijay Kumar Kishorepuria	4,94,400	33.80%
2)	BMW Fin - Invest Private Limited	1,94,000	13.26%
3)	Nitin Kishorepuria	4,95,000	33.84%
4)	Rachna Kishorepuria	1,43,000	9.77%
5)	Sabita Devi Kishorepuria	1,36,000	9.29%
6)	Satya Prakash Sharma	200	0.013%
Total		14,62,600	100.00%

Promoters of Ridhisidhi Fincon Private Limited are Bijay Kumar Kishorepuria and Nitin Kishorepuria

Board of Directors of Ridhisidhi Fincon Private Limited

Sr. No.	Name of Directors	Designation
1)	Satya Prakash	Director
2)	Mahesh Sharma	Director
3)	Satya Prakash Sharma	Director

Change in control of Ridhisidhi Fincon Private Limited

There has been no change in the control of Ridhisidhi Fincon Private Limited in the last three years preceding the date of this Addendum.

Our Company confirms that the permanent account number, bank account number, company registration number and the address of the Registrar of Companies where Ridhisidhi Fincon Private Limited is registered, will be submitted to the Stock Exchanges at the time of filing the Draft Red Herring Prospectus.

Interests of our Additional Promoters

Interest in promotion of our Company

Our Additional Promoters are interested in our Company to the extent that they have promoted our Company and to the extent of their shareholding in our Company, any dividends payable to them and any other distributions in respect to their shareholding in our Company. For details pertaining to our Promoter's shareholding, please see "Capital Structure" on page 95 of the Draft Red Herring Prospectus.

Interest in property, land, construction of building and supply of machinery, etc.

Except as stated under "Related Party Transactions" in the chapter titled "Restated Financial Statements" on page 224, our Additional Promoters have no interest in any property acquired by our Company in the three years preceding the date of this Addendum or proposed to be acquired by our Company.

Further, our Additional Promoters have no interest in any transaction by our Company for acquisition of land, construction of building or supply of machinery.

Other Interest and Disclosures

Except as stated under "Related Party Transactions" in the chapter titled "Restated Financial Statements" on page 224 of the Draft Red Herring Prospectus, our Company has not entered into any contract, agreements or arrangements or proposes to enter into any such contract in which our Additional Promoters are directly or indirectly interested and no payments have been made to them in respect of the contracts, agreements or arrangements which are proposed to be made with them.

Our Additional Promoters are not related to any sundry debtors of our Company except as disclosed in Restated Financial Statements.

Our Additional Promoters do not have any interest in any venture that is involved in any activities similar to those conducted by our Company.

Confirmations

The Company hereby confirms that:

- Our Additional Promoters have not been declared as a Wilful Defaulters or Fraudulent Borrower
- Our Additional Promoters have not been prohibited from accessing or operating in the capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.
- Our Additional Promoters are not a promoter or person in control of any other company which is prohibited from accessing or operating in the capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority.

OUR GROUP COMPANIES

The following Table in the Draft Red Herring Prospectus will be replaced with the Group Companies set out below:

Sr. No.	Group Companies	Registered Office
1)	Jai Basukinath Traders Private Limited	1 st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna - 800004
2)	BMW Logistics Private Limited	1 st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna - 800004
3)	Jagdamba Value Steels Private Limited	1 st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna - 800004
4)	BMW Project Private Limited	1 st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna - 800004
5)	Rachna Heights Private Limited	10 th Floor, Poddar Point, Block A, 113 Park Street, Kolkata - 700016
6)	Nupur Heights Private Limited	1 st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna - 800004
7)	Mediversal Healthcare Private Limited	Plot No: DS-6, Lohia Nagar, Kankarbagh, Patna - 800020,
8)	BMW Height Private Limited	1 st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna - 800004

SECTION V – LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS

The disclosures in the section “Outstanding Litigation and Material Developments” on page 277 of the Draft Red Herring Prospectus shall be updated/ replaced, as applicable, with the following additional details pertaining to our Additional Promoters

Tax proceedings against our Company, Promoters including our Additional Promoters, Directors and Group Companies

Set out herein below are details of claims relating to direct and indirect taxes involving our Company, Additional Promoters, Directors and Group Companies:

Nature of case	Number of cases	Amount involved (in ₹ lakhs)*
<i>Company</i>		
Direct tax	01	0.03
Indirect tax	01	9.57
<i>Promoters</i>		
Direct tax	15	40.53
Indirect tax	1	7.56
<i>Directors</i>		
Direct tax	10	24.53
Indirect tax	-	-
<i>Group Companies</i>		
Direct Tax	20	49.51
Indirect Tax	01	0.31